

Lesson Plan

39

Name of the Assistant/ Associate Professor: Nidhi Chary
 Class and Section: M. Com (Final), Semester - 3
 Subject: Investment Management

Week	Date	Topics
1	16-July-18	
	17-July-18	
	18-July-18	
	19-July-18	
	20-July-18	
	21-July-18	Overview of Investment Management
	22-July-18	Sunday
2	23-July-18	Primary Market: Introduction
	24-July-18	Advantages and Disadvantages
	25-July-18	Function of Primary Market
	26-July-18	IPO, FPO
	27-July-18	Red herring Prospectus
	28-July-18	Intermediary in Primary Market
	29-July-18	Sunday
3	30-July-18	Secondary Market: Introduction
	31-July-18	Advantages and Disadvantages
	1-Aug-18	Function of Secondary Market
	2-Aug-18	Participants of Secondary Market
	3-Aug-18	Types of Speculators
	4-Aug-18	Weakness of Secondary Market
	5-Aug-18	Sunday
4	6-Aug-18	Challenges for Secondary Market
	7-Aug-18	Trading and Settlement in stock market
	8-Aug-18	Online Trading
	9-Aug-18	Stock Market Quotation
	10-Aug-18	Issues in Stock Market
	11-Aug-18	SEBI: meaning and history
	12-Aug-18	Sunday
5	13-Aug-18	Different Stock Exchanges
	14-Aug-18	Function of SEBI
	15-Aug-18	Future Challenges of SEBI (Holiday)

Lesson Plan

40

Name of the Assistant/ Associate Professor..... Nidhi Garg
 Class and Section:..... M. com (Final), Semester - 3
 Subject:..... Investment Management

Week	Date	Topics
1	16- Aug -18	— Do —
	17- Aug -18	SEBI guidelines in primary market
	18- Aug -18	SEBI guidelines in secondary market
	19- Aug -18	Sunday
2	20- Aug -18	Group Discussion
	21- Aug -18	Class Test (Primary and Secondary)
	22- Aug -18	Equity → Advantages, Disadvantages
	23- Aug -18	Different prices of Equity Shares
	24- Aug -18	Valuation of Equity Share → Single Period
	25- Aug -18	Zero growth model of Equity share
	26- Aug -18	Sunday
3	27- Aug -18	Constant growth model
	28- Aug -18	Balance Sheet Valuation
	29- Aug -18	Dividend Discount Model
	30- Aug -18	Multi Growth Model
	31- Aug -18	Price Earning Ratio Model
	1-Sep-18	— Do —
	2- Sep -18	Sunday
4	3- Sep -18	Practical Problems Solution
	4- Sep -18	Class Test (Equity Valuation)
	5- Sep -18	Debentures and its Types
	6- Sep -18	Debt Instrument and Bond Valuation
	7- Sep -18	Yield to Maturity
	8- Sep -18	Interest Rate Risk
	9- Sep -18	Sunday
5	10- Sep -18	Determination of Interest Rate Risk
	11- Sep -18	— Do —
	12- Sep -18	Numerical Problems

Lesson Plan

41

Name of the Assistant/ Associate Professor..... Nidhi Garg
 Class and Section:..... M. Com (Final), Semester - 3
 Subject:..... Investment Management

Week	Date	Topics
1	13-Sep-18	Bond Duration and Convexity
	14-Sep-18	— Do —
	15-Sep-18	Revision / Class Test (SEBI)
	16-Sep-18	Sunday
2	17-Sep-18	Fundamental Analysis (Overview)
	18-Sep-18	Company Analysis
	19-Sep-18	— Do —
	20-Sep-18	Industry Analysis
	21-Sep-18	Porter Five Factor Model
	22-Sep-18	Economic Analysis
	23-Sep-18	Sunday
3	24-Sep-18	— Do —
	25-Sep-18	Class Test (Company / Industry Analysis)
	26-Sep-18	Technical Analysis
	27-Sep-18	— Do —
	28-Sep-18	Preparation of Charts
	29-Sep-18	— Do —
	30-Sep-18	Sunday
4	1-Oct-18	Dow Theory
	2-Oct-18	Elliot Wave Theory
	3-Oct-18	Moving Average Convergence
	4-Oct-18	Oscillators
	5-Oct-18	Rate of Change
	6-Oct-18	Relative Index (RSI)
	7-Oct-18	Sunday
5	8-Oct-18	Breadth of Market (Put)
	9-Oct-18	Momentum
	10-Oct-18	Problem Discussion
	11-Oct-18	Revision to Fundamental / Technical
	12-Oct-18	Class Test (Fundamental Analysis)
	13-Oct-18	Derivatives → Meaning / Nature / History

Lesson Plan

42

Name of the Assistant/ Associate Professor: Nidhi Garg
 Class and Section: M. Com (Final), Semester - 3
 Subject: Investment Management

Week	Date	Topics
1	14-Oct-18	Sunday
	15-Oct-18	forwards :- Meaning, features
	16-Oct-18	Types of forwards
	17-Oct-18	Pay off of forwards
	18-Oct-18	future: Meaning, features
	19-Oct-18	Cost of Carry Model
	20-Oct-18	Hedge Ratio, Tallying and Rolling
	21-Oct-18	Sunday
	2	22-Oct-18
23-Oct-18		Option:- Introduction, Meaning
24-Oct-18		Types of option → Call, Put
25-Oct-18		Put Call - Parity
26-Oct-18		Pay off of Call option
27-Oct-18		Pay off of Put option
28-Oct-18		Sunday
3		29-Oct-18
	30-Oct-18	Black and Scholes Model
	31-Oct-18	— Do —
	1-Nov-18	Option Trading Strategies
	2-Nov-18	— Do —
	3-Nov-18	Problem Discussion
	4-Nov-18	Sunday
4	5-Nov-18	Class Test (Option & Derivatives)

Garg